



Chapter Three - Exercise 1

Fundamental Analysis: Here are a few market multiples and other stats that may be included in your analysis. This is not a limited or definitive list.

Financial Ratios: Financial Ratios:

	YR 1	Yr 2	Yr 3	Yr 4	Yr 5
• Revenue Growth %	___	___	___	___	___
• Expense to Income ratio	___	___	___	___	___
• Debt to equity	___	___	___	___	___
• P/E ratio	___	___	___	___	___
• ROE	___	___	___	___	___
• ROA	___	___	___	___	___
• Dividend rate (if applicable)	___	___	___	___	___
• Dividend consistency (if applicable)	___	___	___	___	___

Fundamental information: _____

News: : _____

NOTES FROM A PROFITABLE INVESTOR

Economic conditions: _____
